



Manufacturing Led Growth for Employment & Equality

INTERNATIONAL CONFERENCE

20 & 21 May 2014 | Emperors Palace | Kempton Park | Johannesburg

PROGRAMME



Day 1: Tuesday, 20th May 2014

08h00 – 09h00		Registration and Tea	
09h00 - 10h45	NCC	OPENING SESSION	
		Welcoming remarks	Dr Neva Makgetla (EDD)
		Welcoming remarks	Ambassador Roeland van de Geer (EU Delegation)
		Context of the conference	Mr Saul Levin (TIPS)
		Keynote Address	Prof Gabriel Palma (University of Cambridge)
10h45 - 11h15		Tea and Coffee Break	
11h15 - 12h45	NCC	SESSION 1 INDUSTRIAL PROGRESS AND SOUTH AFRICA	
		1. Deindustrialisation: does it matter? <i>Prof Fiona Tregenna (UJ)</i>	Prof Fiona Tregenna
		2. Review of industrial progress in South Africa 1994 -2014 <i>Dr Neva Makgetla (EDD) and Mr Rudi Dicks (DPME)</i>	Dr Neva Makgetla Mr Rudi Dicks
		Discussant	Dr Zavareh Rustomjee
	Chairperson	Mr Alan Hirsch	
	AUGUSTUS	PARALLEL SESSION 2 MANUFACTURING COMPETITIVENESS	
3. Markups in South African manufacturing. Are they high and what can they tell us?, <i>Mr Nimrod Zalk (the dti)</i>		Mr Nimrod Zalk	
4. Manufacturing Competitiveness in South Africa: Matching Industrial systems and policies, <i>Mr Philipp Neuerburg (UNIDO) and Dr Antonio Andreoni (University of Cambridge)</i>		Mr Philipp Neuerburg	
Discussant		Mr Keith Weeks	
Chairperson	Mr Jonas Mosia		
12h45 – 13h45		LUNCH	
13h45	NCC	SESSION 3 INDUSTRIAL POLICY AND LESSONS FROM OTHER REGIONS	
		5. China and South-South “Self Sustaining Growth”: An Opening for Industrial Policy and Catch-Up Development, <i>Mr Daniel Poon (UNCTAD)</i>	Mr Daniel Poon
		6. EU Industrial Policy, <i>Mr Francesco Caballero-Sanz, (European Union)</i>	Mr Francesco Caballero-Sanz
		7. Industrial policy in Central Europe: FDI –driven export-oriented growth, <i>Dr Pavel Mertlik (Banking Institute, College of Banking, Czech Republic)</i>	Dr Pavel Mertlik
		Discussant	Dr Godfrey Hampwaye
Chairperson	Ms Ximena Gonzalez-Nunez		

15h30	AUGUSTUS	PARALLEL SESSION 4 COMPETITIVENESS AND EXPORTS	
		8. SOUTH AFRICAN SUPER-EXPORTERS; Are they different and what does this mean for policy?, <i>Ms Tasha Naughtin (University of Stellenbosch) and Dr Neil Rankin (University of Stellenbosch)</i>	Ms Tasha Naughtin Dr Neil Rankin
		9. Analysis Of Export And Employment Opportunities For The South African Manufacturing Industry, <i>Dr Ermie Annelies Steenkamp (NW University – Potchefstroom Campus), Prof Riaan Rossouw (NW University – Potchefstroom Campus) and, Prof Wilma Viviers (NW University – Potchefstroom Campus)</i>	Dr Ermie Annelies Steenkamp
		10. Technology Intensive Manufacturing And Innovation In South Africa: A Comparison with the BRIC Countries and an Empirical Examination Of Technology Based Firms, <i>Prof David Kaplan (University of Cape Town)</i>	Prof David Kaplan
		Discussant	Prof Rob Davies
		Chairperson	Mr Imraan Patel
15h30 – 16h00		Tea and Coffee Break	
16h00	NCC	SESSION 5 GROWTH AND EMPLOYMENT	
		11. The challenges to reversing the decline of the apparel sector in South Africa. <i>Prof Mike Morris (UCT and PRISM) and Prof Justin Barnes (B & M Analysts)</i>	Prof Mike Morris Prof Justin Barnes
		12. Anchoring Growth and Employment: The interaction between Manufacturing and Services in South Africa, <i>Dr Moses Obinyeluaku (ITAC) and Christopher Sako (ITAC)</i>	Dr Moses Obinyeluaku
		13. Structural change, productivity growth and employment: South Africa in comparative perspective, <i>David Fryer (Rhodes University) and Nicolette Cattaneo (Rhodes University)</i>	Mr David Fryer Ms Nicolette Cattaneo
		Discussant	Prof Anthony Black
		Chairperson	Mr Kishan Pillay
17h30	AUGUSTUS	PARALLEL SESSION 6 FIRM LEVEL DYNAMICS	
		14. Advanced Manufacturing and Jobs in South Africa: An Examination of Perceptions and Trends, <i>Mr Garth Williams (DST), Dr Shawn Cunningham (Mesopartner) and Prof Deon De Beer (Vaal University of Technology)</i>	Mr Garth Williams
		15. Firm Dynamics, Growth and Survival in South Africa, <i>Prof J. Paul Dunne (University of Cape Town) and Rethabile Masenyetse (Central Bank of Lesotho)</i>	Prof J. Paul Dunne
		16. Industrial Change in South Africa: Initial Findings from the eThekweni firm survey, <i>Dr Myriam Velia (UKZN) and Mr Glen Robbins (UKZN)</i>	Dr Myriam Velia Mr Glen Robbins
		Discussant	Dr Simon Roberts
		Chairperson	Mr Christian Prins
17h30	FOYER	Pre-dinner drinks and entertainment	
18h30			
18h30	SENATE	Dinner	
22h00			

Day 2: Wednesday, 21st May 2014

08h00 – 08h30		Arrival tea and coffee		
08h30 – 10h00	NCC	SESSION 7 INDUSTRIAL POLICY AND SECTOR EXPERIENCES		
		17. An assessment of opportunities for local production of construction and building materials using the South African public housing delivery programme as a procurement lever, <i>Dr Tebogo Makube (the dti)</i>	Dr Tebogo Makube	
		18. From anti-development microcredit to a more developmental local financial system in South Africa: The case of the fashion and textile industry, <i>Prof Milford Bateman (University of Pula, Croatia)</i>	Prof Milford Bateman	
		Discussant	Mr Ebrahim-Khalil Hassen Mr Glen Robbins	
			Chairperson	Mr Saul Levin
	AUGUSTUS	PARALLEL SESSION 8 AFRICAN INDUSTRIALISATION		
		19. African Industrialisation: Is global value chain development the answer, <i>Lotta Takala-Greenish (University of the Witwatersrand) and Dr Susan Newman (International Institute of Social Studies)</i>	Ms Lotta Takala-Greenish Dr Susan Newman	
		20. Sustainable and inclusive growth in Africa: Industrialisation a must, <i>Prof Humphrey Moshi (University of Dar es Salaam)</i>	Prof Humphrey Moshi	
Discussant		Assoc. Prof RV Sannasee		
		Chairperson	Mr Richard Young	
10h00 – 10h30		Tea and Coffee Break		
10h30 – 12h00	NCC	SESSION 9: MINERALS ENERGY COMPLEX AND MANUFACTURING		
		21. The interface between mining and manufacturing in South Africa, <i>Mr Jorge Maia (IDC)</i>	Mr Jorge Maia	
		22. The MEC Core and some challenges for industrial policy: The cases of platinum and chromite <i>Ms Basani Baloyi and Dr Samantha Ashman (University of Johannesburg)</i>	Ms Basani Baloyi Dr Samantha Ashman	
		Discussant	Dr Paul Jourdan Prof Gabriel Palma	
			Chairperson	Kaemete Tsotetsi
	AUGUSTUS	PARALLEL SESSION 10: GROWTH AND EQUALITY		
		23. How the structure of the economy impacts on opportunities for new entrants, <i>Dr Kate Philip (TIPS) and Mr Mbofholowo Tsedu (TIPS)</i>	Dr Kate Philip	
		24. Employment and Equality in Northern Ireland, <i>Ms Eileen Lavery (Equality Commission for Northern Ireland)</i>	Ms Eileen Lavery	
		Discussant	Dr Boopendra Seetanah	
				Chairperson

12h00 – 13h00	NCC	<p style="text-align: center;">PLENARY SESSION</p> <p style="text-align: center;">Launch of Industrial Development Report 2013: “Sustaining Employment Growth: the Role of Manufacturing and Structural Change”</p>	<p>PRESENTATION BY:</p> <ul style="list-style-type: none"> • Mr Nobuya Haraguchi <p>PANEL DISCUSSION:</p> <ul style="list-style-type: none"> • Mr Garth Strachan (DDG:DTI) • Prof Dave Kaplan • Mr Francesco Caballero-Sanz (EU: Chief Economist)
13h00 – 14h00	LUNCH		
14h00 – 15h30	NCC	SESION 11: SUPPORT FOR THE MANUFACTURING SECTOR	
		25. The Motor Industry Development Programme, 1995-2012: what have we learned?, <i>Prof Anthony Black (University of Cape Town) and Prof Justin Barnes (B &M Analysts)</i>	Prof Anthony Black
		26. Can The Employment Impacts Of Manufacturing Extension Help Counter Inequality? <i>Lessons for Developing Nations from the U.S. Experience, Dr Chris Thompson (Wisconsin Manufacturing Extension Partnership)</i>	Dr Chris Thompson
		Discussant	Ms Neo Bodibe
	Chairperson		Fundi Tshazibana
	AUGUSTUS	PARALLEL SESSION 12: FDI AND INDUSTRIAL CLUSTERS	
		27. Productivity spillovers from FDI in Sub Saharan Africa. Evidence from a dynamic framework, <i>Ms Sheereen Fauzel (University of Mauritius), Assoc. Prof Dr Boopen Seetannah (University of Mauritius) and Assoc. Prof RV Sannassee (University of Mauritius)</i>	Ms Sheereen Fauzel
		28. The role of clusters and value-chain methodologies in facilitating growth in manufacturing sectors in the Western Cape, <i>Mr Nigel Gwynne-Evans (Department of Economic Development – WC)</i>	Mr Nigel Gwynne-Evans
		29. “German Manufacturing Industry – A National Success Story and FDI, <i>Mr Christoph Kannengiesser (German African Business Association)</i>	Mr Christoph Kannengiesser
		Discussant	Ms Josephilda Nhlapo-Hlope
Chairperson		Brian Zondo	
15h30 – 16h00	Closing Plenary		
NCC	Closing remarks		Programme Director
	Closing address		Mr Garth Strachan (the dti)
16h00	Tea and Departure		